

G. Noller

OMB No. 1545-1150

# Short Form

1995

This Form is  
Open to Public  
Inspection

Form **990-EZ**

## Return of Organization Exempt From Income Tax

Under section 501(c) of the Internal Revenue Code (except black lung benefit trust or private foundation) or section 4947(a)(1) nonexempt charitable trust

For organizations with gross receipts less than \$100,000 and total assets less than \$250,000 at the end of the year.

The organization may have to use a copy of this return to satisfy state reporting requirements.

Department of the Treasury  
Internal Revenue Service

A For the 1995 calendar year, OR tax year beginning July 1, 1995, and ending June 30, 1996

B Check if:

- ☐ Change of address  
☐ Initial return  
☐ Final return  
☐ Amended return (required also for State reporting)

Please use IRS label or print or type. See Specific Instructions.

C Name of organization

AMERICAL DIVISION VETERANS ASSN INC

Number and street (or P.O. box, if mail is not delivered to street address) Room/suite

City, town or post office, state, and ZIP code

D Employer identification number  
04-6307634

E State registration number

F Check ☐ if exemption application is pending

H Enter four-digit group exemption number (GEN)

G Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) ▶

I Type of organization—▶ ☒ Exempt under section 501(c)( 19 ) ◀ (insert number) OR ☐ section 4947(a)(1) nonexempt charitable trust

Note: Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts MUST attach a completed Schedule A (Form 990).

J Check ☐ if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS, but if the organization received a Form 990 Package in the mail, the organization should file a return without financial data. Some states require a complete return.

K Enter the organization's 1995 gross receipts (add back lines 5b, 6b, and 7b, to line 9) ▶ \$ 46,441

If \$100,000 or more, the organization must file Form 990 instead of Form 990-EZ.

### Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See instructions on pages 9-13.)

Revenue	1	Contributions, gifts, grants, and similar amounts received (attach schedule)	1	12,862
	2	Program service revenue including government fees and contracts Cashed-in C.D.'s	2	8,411
	3	Membership dues and assessments	3	23,214
	4	Investment income Bank Interest	4	1,954
	5a	Gross amount from sale of assets other than inventory	5a	
	5b	Less: cost or other basis and sales expenses	5b	
	5c	Gain or (loss) from sale of assets other than inventory (line 5a less line 5b) (attach schedule)	5c	-0-
	6	Special events and activities (attach schedule):		
	a	Gross revenue (not including \$ of contributions reported on line 1)	6a	
b	Less: direct expenses other than fundraising expenses	6b		
c	Net income or (loss) from special events and activities (line 6a less line 6b)	6c	-0-	
7a	Gross sales of inventory, less returns and allowances	7a		
b	Less: cost of goods sold	7b		
c	Gross profit or (loss) from sales of inventory (line 7a less line 7b)	7c	-0-	
8	Other revenue (describe ▶ )	8	-0-	
9	Total revenue (add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8)	9	46,441	
Expenses	10	Grants and similar amounts paid (attach schedule)	10	8,039
	11	Benefits paid to or for members Officers' Expenses & Chapter Paybacks	11	2,708
	12	Salaries, other compensation, and employee benefits	12	-0-
	13	Professional fees and other payments to independent contractors	13	-0-
	14	Occupancy, rent, utilities, and maintenance Museum Insurance, Meetings, Curator	14	2,365
	15	Printing, publications, postage, and shipping Bimonthly/Quarterly Newsletters	15	14,424
	16	Other expenses (describe ▶ Convention/Reunion, Repurchase C.D.'s)	16	10,926
	17	Total expenses (add lines 10 through 16) Depreciation ▶	17	38,462
Net Assets	18	Excess or (deficit) for the year (line 9 less line 17)	18	7,979
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	81,884
	20	Other changes in net assets or fund balances (attach explanation)	20	-0-
	21	Net assets or fund balances at end of year (combine lines 18 through 20)	21	89,863

### Part II Balance Sheets—If Total assets on line 25, column (B) are \$250,000 or more, file Form 990 instead of Form 990-EZ.

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	71,988	22 80,384
23 Land and buildings	-0-	23 -0-
24 Other assets (describe ▶ Museum Furnishings (less Artifacts) )	9,855	24 9,479
25 Total assets	81,884	25 89,863
26 Total liabilities (describe ▶ )	-0-	26 -0-
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	81,884	27 89,863

For Paperwork Reduction Act Notice, see page 1 of the separate instructions.

Cat. No. 106421

Form **990-EZ** (1995)



**Part III Statement of Program Service Accomplishments** (See instructions on page 13.)**Expenses**  
(Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts; optional for others.)

What is the organization's primary exempt purpose?

Describe what was achieved in carrying out the organization's exempt purposes. Fully describe the services provided, the number of persons benefited, or other relevant information for each program title.

28	The 55th Annual Convention/Reunion was held in Reno, NV in late June '96 with 255 attendees. The eight Chapters in the United States had their meetings throughout the year.	(Grants \$ -0-	28a	-0-
29	Efforts to locate and recruit Vietnam era veterans of the reactivated NW II Americal (23rd Infantry) Division resulted in 360 new members, bringing total membership of ADVA to 3,364 people.	(Grants \$ -0-	29a	-0-
30	Publication of Newsletter reduced from Bimonthly to Quarterly due to rising costs, but pages were added to cover activities and correspondence from Vietnam era veterans.	(Grants \$ -0-	30a	-0-
31	Other program services (attach schedule)	(Grants \$ -0-	31a	-0-
32	<b>Total program service expenses</b> (add lines 28a through 31a)		32	

**Part IV List of Officers, Directors, Trustees, and Key Employees** (List each one even if not compensated. See instructions on page 13.)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
Stephen N. Dennison	National Commander	-0-	-0-	-0-
Bernard C. Chase	National Adjutant	-0-	-0-	-0-
James C. Buckle	Editor-in-Chief AMERICAL Newsletter	-0-	-0-	-0-
Ronald L. Ward	President Scholarship Foundation	-0-	-0-	-0-

**Part V Other Information** (See instructions on pages 14-16.)

	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		X
34 Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes.		X
35 If the organization had income from business activities, such as those reported on lines 2, 6, and 7 (among others), but NOT reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T.		
a During the year covered by this return, did the organization have unrelated business gross income of \$1,000 or more or incur liability for the section 6033(e) tax on lobbying and political expenditures?		X
b If "Yes," has it filed a tax return on Form 990-T, Exempt Organization Business Income Tax Return, for this year?		
36 Was there a liquidation, dissolution, termination, or substantial contraction during the year? (If "Yes," attach a statement.)		X
37a Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a		
b Did the organization file Form 1120-POL, U.S. Income Tax Return for Certain Political Organizations, for this year?		X
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee OR were any such loans made in a prior year and still unpaid at the start of the period covered by this return?		X
b If "Yes," attach the schedule specified in the line 38 instructions and enter the amount involved 38b		
39 Section 501(c)(7) organizations.—Enter:		
a Initiation fees and capital contributions included on line 9	39a	-0-
b Gross receipts, included on line 9, for public use of club facilities	39b	-0-
c Does the club's governing instrument or any written policy statement provide for discrimination against any person because of race, color, or religion? (If "Yes," attach statement.)		X
40 List the states with which a copy of this return is filed. ▶		
41 The books are in care of ▶ Joseph B. Chin, EA Telephone no. ▶ Located at ▶ ZIP code ▶		
42 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041, U.S. Income Tax Return for Estates and Trusts.—Check here ▶ and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 42		

**Please Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. (See Specific Instructions, page 8.)

Signature of officer Joseph B. ChinDate 09-12-96Type or print name and title. Joseph B. Chin, Nat'l Finance Officer**Paid Preparer's Use Only**

Preparer's signature ▶

Date

Check if self-employed ☐

Preparer's social security no.

Firm's name (or yours if self-employed) and address ▶

EIN ▶

ZIP code ▶



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09-01-96

FORM 990-EZ 1995 ADVA EIN 04-6307634

07-01-95 To 06-30-96

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MONTH	MEMBERSHIP DUES	LIFE MEMBERS	BANK INTEREST	MUSEUM RESALES	BOOKS FUND	SCHOLARSHIP FUND	OTHERS	TOTALS
JULY '95	655.00	100.00	194.70	186.40	12.00	2,695.00	CONVENTION 1,000.00	4,843.10
AUGUST	871.00	210.00	183.69	295.85	- 0 -	615.00	- 0 - CASHED-IN CD	2,175.54
SEPT.	2,396.00	122.00	189.08	207.49	36.50	115.00	2,472.81	5,538.88
OCT.	2,890.00	110.00	179.60	86.00	24.00	8.00	- 0 -	3,297.60
NOV.	1,036.84	100.00	130.86	163.25	24.00	51.00	10/95 ERROR 50.52	1,556.47
DEC. '95	669.50	97.00	202.10	98.00	12.00	185.00	- 0 -	1,263.60
JAN '96	3,080.90	150.00	135.37	233.95	123.80	16.00	- 0 -	3,740.02
FEB.	2,954.00	529.00	132.02	484.36	96.00	41.00	- 0 -	4,236.38
MAR.	937.00	- 0 -	134.88	335.52	24.00	20.00	- 0 -	1,451.40
APRIL	2,299.00	124.00	119.67	245.94	61.00	22.00	- 0 - VOIDED CHK	2,871.61
MAY	2,801.00	235.00	122.73	155.32	13.50	7,745.25	100.00 CASHED-IN CD	11,172.80
JUNE '96	537.00	310.00	229.08	88.00	24.00	1,349.00	1,756.67	4,293.75
	21,127.24	2,087.00	1,953.78	2,580.08	450.80	12,862.25	5,380.00	46,441.15

INCOME :

LINE	INCOME ITEM	AMOUNT
1.	SCHOLARSHIP FUND	12,862.25
		12,862.25
2.	MUSEUM RESALES	2,580.08
	HISTORY BOOKS	450.80
	OTHER - CASHED-IN CD's; CONVENTION, BANK ACTIVITY	5,380.00
		8,410.88
3.	MEMBERSHIP DUES	21,127.24
	LIFE MEMBERS	2,087.00
		23,214.24
4.	BANK INTEREST	1,953.78
		1,953.78
9.	TOTAL INCOME	46,441.15

EXPENSES:

<u>LINE</u>	<u>EXPENSE ITEM</u>	<u>AMOUNT</u>	
10.	SCHOLARSHIP GRANTS	5,002.00	
	CONTRIBUTIONS	625.25	
	ELECTION, RECRUITING AUDIT & BONDING	1,761.66	
	SCHOLARSHIP RAFFLES	<u>650.26</u>	8,039.17
11.	OFFICERS' EXPENSES	352.98	
	CHAPTER PAYBACKS	858.00	
	ADJUTANT EXPENSE	<u>1,146.86</u>	2,707.84
12.	SALARIES	-0-	
13.	PROFESSIONAL FEES	-0-	-0-
14.	MUSEUM INSURANCE, CURATOR & MEETINGS	629.69	
	RESALES & BOOKS	1,630.80	
	P.O. BOX, SAFE DEPOSIT, STATE FEES	<u>105.00</u>	2,364.80
15.	NEWSLETTERS	<u>14,423.51</u>	14,423.51
16.	CONVENTION (REUNION)	5,345.62	
	OTHER - REPRODUCTION CD's	4,485.57	
	DEPRECIATION (SEE PAGE 3)	<u>1,095.00</u>	10,926.19
17.	TOTAL EXPENSES		<u><u>38,461.51</u></u>

DEPRECIATION

MUSEUM FURNISHINGS 1993 10,950 3,285 SL 10 yrs  $\frac{3rd yr}{10\%}$  1,095

PART II BALANCE SHEETS

<u>LINE</u>	<u>DESCRIPTION</u>	<u>A BEGINNING OF YEAR</u>	<u>B END OF YEAR</u>
22.	CASH, SAVINGS, INVESTMENTS		
	ADVA C.D.'s	52,570.26	53,353.76
	CASH	5,743.37	4,731.86
	BULK MAIL BALANCE	346.39	511.21
	SCHOLARSHIP FUNDS	13,337.86	21,786.95
	TOTALS	71,988.88	80,383.78
22.	CASH, SAVINGS, INVESTMENTS	71,989	80,384
23.	LAND & BUILDINGS	- 0 -	- 0 -
24.	OTHER ASSETS (MUSEUM FURNISHINGS)	9,855	9,479
25.	TOTAL ASSETS	81,844	89,863
26.	TOTAL LIABILITIES	- 0 -	- 0 -
27.	NET ASSETS	81,844	89,863