

Form 990-EZ

Department of the Treasury
Internal Revenue Service

Short Form

Return of Organization Exempt From Income Tax

Under section 501(c) of the Internal Revenue Code (except black lung benefit trust or private foundation) or section 4947(a)(1) nonexempt charitable trust

► For organizations with gross receipts less than \$100,000 and total assets less than \$250,000 at the end of the year.

► The organization may have to use a copy of this return to satisfy state reporting requirements.

1995

This Form is
Open to Public
Inspection

A For the 1995 calendar year, OR tax year beginning		July 1, , 1995, and ending	June 30, , 1996
B Check if:	C Name of organization AMERICAL DIVISION VETERANS ASSN INC		D Employer identification number 04-6307634
<input type="checkbox"/> Change of address	Number and street (or P.O. box, if mail is not delivered to street address)		E State registration number
<input type="checkbox"/> Initial return			
<input type="checkbox"/> Final return			
<input type="checkbox"/> Amended return (required also for State reporting)	City, town or post office, state, and ZIP code [REDACTED]		F Check ► <input type="checkbox"/> if exemption application is pending
G Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) ►			
I Type of organization— ► <input checked="" type="checkbox"/> Exempt under section 501(c)(19) ▲ (insert number) OR ► <input type="checkbox"/> section 4947(a)(1) nonexempt charitable trust Note: Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts MUST attach a completed Schedule A (Form 990).			
J Check ► <input type="checkbox"/> if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS; but if the organization received a Form 990 Package in the mail, the organization should file a return without financial data. Some states require a complete return.			
K Enter the organization's 1995 gross receipts (add back lines 5b, 6b, and 7b, to line 9) ► \$ 46,441 If \$100,000 or more, the organization must file Form 990 instead of Form 990-EZ.			

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See instructions on pages 9-13.)

Revenue	1 Contributions, gifts, grants, and similar amounts received (attach schedule)	12,862
	2 Program service revenue including government fees and contracts Cashed-in C.P.'s	8,411
	3 Membership dues and assessments	23,214
	4 Investment income Bank Interest	1,954
	5a Gross amount from sale of assets other than inventory	5a
	b Less: cost or other basis and sales expenses	5b
	c Gain or (loss) from sale of assets other than inventory (line 5a less line 5b) (attach schedule)	5c
	6 Special events and activities (attach schedule):	
	a Gross revenue (not including \$ _____ of contributions reported on line 1)	6a
	b Less: direct expenses other than fundraising expenses	6b
	c Net income or (loss) from special events and activities (line 6a less line 6b)	6c
	7a Gross sales of inventory, less returns and allowances	7a
	b Less: cost of goods sold	7b
	c Gross profit or (loss) from sales of inventory (line 7a less line 7b)	7c
	8 Other revenue (describe ►)	8
	9 Total revenue (add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8)	9 46,441
Expenses	10 Grants and similar amounts paid (attach schedule)	8,039
	11 Benefits paid to or for members Officers' Expenses & Chapter Paybacks	2,708
	12 Salaries, other compensation, and employee benefits	-0-
	13 Professional fees and other payments to independent contractors	-0-
	14 Occupancy, rent, utilities, and maintenance Museum Insurance, Meetings, Curator	2,365
	15 Printing, publications, postage, and shipping Bimonthly/Quarterly Newsletters	14,424
	16 Other expenses (describe ► Convention/Reunion, Repurchase C.D.'s,)	10,926
	17 Total expenses (add lines 10 through 16) Depreciation ►	17 38,462
Net Assets	18 Excess or (deficit) for the year (line 9 less line 17)	18 7,979
	19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19 81,884
	20 Other changes in net assets or fund balances (attach explanation)	20 -0-
	21 Net assets or fund balances at end of year (combine lines 18 through 20) ►	21 89,863

Part II Balance Sheets—If Total assets on line 25, column (B) are \$250,000 or more, file Form 990 instead of Form 990-EZ.

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	71,988	22 80,384
23 Land and buildings	-0-	23 -0-
24 Other assets (describe ► Museum Furnishings (less Artifacts))	9,855	24 9,479
25 Total assets	81,884	25 89,863
26 Total liabilities (describe ►)	-0-	26 -0-
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	81,884	27 89,863

For Paperwork Reduction Act Notice, see page 1 of the separate instructions.

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Part III Statement of Program Service Accomplishments (See instructions on page 13.)

Expenses
(Required for 501(c)(3)
and (4) organizations
and 4947(a)(1) trusts;
optional for others.)

What is the organization's primary exempt purpose?			
Describe what was achieved in carrying out the organization's exempt purposes. Fully describe the services provided, the number of persons benefited, or other relevant information for each program title.			
28 The 55th Annual Convention/Reunion was held in Reno, NV in late June '96 with 255 attendees. The eight Chapters in the United States had their meetings throughout the year. (Grants \$ -0-) ▶	28a	-0-	
29 Efforts to locate and recruit Vietnam era veterans of the reactivated WW II Americal (23rd Infantry) Division resulted in 360 new members, bringing total membership of ADVA to 3,364 people. (Grants \$ -0-) ▶	29a	-0-	
30 Publication of Newsletter reduced from Bimonthly to Quarterly due to rising costs, but pages were added to cover activities and correspondence from Vietnam era veterans. (Grants \$ -0-) ▶	30a	-0-	
31 Other program services (attach schedule) (Grants \$ -0-) ▶	31a	-0-	
32 Total program service expenses (add lines 28a through 31a) ▶	32		

Part IV List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated. See instructions on page 13.)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-.)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
Stephen N. Dennison [REDACTED]	National Commander	-0-	-0-	-0-
Bernard C. Chase [REDACTED]	National Adjytant	-0-	-0-	-0-
James C. Buckle [REDACTED]	Editor-in-Chief AMERICAL Newsletter	-0-	-0-	-0-
Ronald L. Ward [REDACTED]	President Scholarship Foundation	-0-	-0-	-0-

Part V Other Information (See instructions on pages 14-16.)

		Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		X	
34 Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes.		X	
35 If the organization had income from business activities, such as those reported on lines 2, 6, and 7 (among others), but NOT reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T.			
a During the year covered by this return, did the organization have unrelated business gross income of \$1,000 or more or incur liability for the section 6033(e) tax on lobbying and political expenditures?		X	
b If "Yes," has it filed a tax return on Form 990-T, Exempt Organization Business Income Tax Return, for this year?			
36 Was there a liquidation, dissolution, termination, or substantial contraction during the year? (If "Yes," attach a statement.)		X	
37a Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a			
b Did the organization file Form 1120-POL, U.S. Income Tax Return for Certain Political Organizations, for this year?		X	
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee OR were any such loans made in a prior year and still unpaid at the start of the period covered by this return?			
b If "Yes," attach the schedule specified in the line 38 instructions and enter the amount involved 38b			
39 Section 501(c)(7) organizations.—Enter:			
a Initiation fees and capital contributions included on line 9	39a	-0-	
b Gross receipts, included on line 9, for public use of club facilities	39b	-0-	
c Does the club's governing instrument or any written policy statement provide for discrimination against any person because of race, color, or religion? (If "Yes," attach statement.)			X
40 List the states with which a copy of this return is filed. ▶			
41 The books are in care of ▶ Joseph B. Chin, EA Located at ▶		Telephone no. ▶	ZIP code ▶
42 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041, U.S. Income Tax Return for Estates and Trusts.—Check here ▶ and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 42			

Please Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. (See Specific Instructions, page 8.)		
	Signature of officer	Date	Joseph B. Chin, Nat'l Finance Officer
Paid Preparer's Use Only	Preparer's signature	Date	Check if self-employed □
	Firm's name (or yours if self-employed) and address	EIN	Preparer's social security no.
		ZIP code ▶	



FORM 990-EZ 1995 ADVA EIN 04-6307634

07-01-95 TO 06-30-96

PAGE 1 OF 3

MONTH	MEMBERSHIP DUES	LIFE MEMBERS	BANK INTEREST	MUSEUM RESALES	BOOKS FUND	SCHOLARSHIP FUND	OTHERS	TOTALS
JULY '95	655.00	100.00	194.70	186.40	12.00	2,695.00	1,000.00	4,843.10
AUGUST	871.00	210.00	183.69	295.85	-0-	615.00	-0-	2,175.54
SEPT.	2,396.00	122.00	189.08	207.49	36.50	115.00	2,472.81	5,538.88
OCT.	2,890.00	110.00	179.60	86.00	24.00	8.00	-0-	3,297.60
NOV.	1,036.84	100.00	130.86	163.25	24.00	51.00	10/95 ERROR 50.52	1,556.47
DEC. '95	669.50	97.00	202.10	98.00	12.00	185.00	-0-	1,263.60
JAN '96	3,080.90	150.00	135.37	233.95	123.80	16.00	-0-	3,740.02
FEB.	2,954.00	529.00	132.02	484.36	96.00	41.00	-0-	4,236.38
MAR.	937.00	-0-	134.88	335.52	24.00	20.00	-6-	1,451.40
APRIL	2,299.00	124.00	119.67	245.94	61.00	22.00	-0- VOIDED CHK	2,871.61
MAY	2,801.00	235.00	122.73	155.32	13.50	7,745.25	100.00 CASHED-IN CD	11,172.80
JUNE '96	537.00	310.00	229.08	88.00	24.00	1,349.00	1,756.67	4,293.75
	21,127.24	2,087.00	1,953.78	2,580.08	450.80	12,862.25	5,380.00	46,441.15

INCOME :

LINE	INCOME ITEM	AMOUNT
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1.	SCHOLARSHIP FUND	12,862.25
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12,862.25

2.	MUSEUM RESALES	2,580.08
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HISTORY BOOKS	450.80
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OTHER - CASHED-IN CD's; CONVENTION, BANK ACTIVITY	5,380.00
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8,410.88

3.	MEMBERSHIP DUES	21,127.24
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LIFE MEMBERS	2,087.00
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23,214.24

4.	BANK INTEREST	1,953.78
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9.	TOTAL INCOME	46,441.15
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EXPENSES:

LINE	EXPENSE ITEM	AMOUNT
10.	SCHOLARSHIP GRANTS	5,002.00
	CONTRIBUTIONS	625.25
	ELECTION, RECRUITING, AUDIT & BONDING	1,761.66
	SCHOLARSHIP RAFFLES	<u>650.26</u>
		8,039.17
11.	OFFICERS' EXPENSES	352.98
	CHAPTER PAYBACKS	858.00
	ADJUTANT EXPENSE	<u>1,496.86</u>
		2,707.84
12.	SALARIES	-0-
13.	PROFESSIONAL FEES	-0-
		-0-
14.	MUSEUM INSURANCE, CURATOR & MEETINGS	629.69
	RESALES & BOOKS	1,630.80
	P.O. BOX, SAFE DEPOSIT, STATE FEES	<u>105.00</u>
		2,364.80
15.	NEWSLETTERS	<u>14,423.51</u>
		14,423.51
16.	CONVENTION (REUNION)	5,345.62
	OTHER - REPRODUCTION CDS	4,485.57
	DEPRECIATION (SEE PAGE 3)	<u>1,095.00</u>
		<u>10,926.19</u>
17.	TOTAL EXPENSES	38,461.51

DEPRECIATION

MUSEUM FURNISHINGS	1993	10,950	3,285	SL	10 yrs	<u>3rd yr</u> 10%	1,095
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PART II BALANCE SHEETS

LINE	DESCRIPTION	A	B
		BEGINNING OF YEAR	END OF YEAR
22.	CASH, SAVINGS, INVESTMENTS		
	ADVA C.D.'s	52,570.26	53,353.76
	CASH	5,743.37	4,731.86
	BULK MAIL BALANCE	346.39	511.21
	SCHOLARSHIP FUNDS	<u>13,337.86</u>	<u>21,786.95</u>
	TOTALS	71,988.88	80,383.78
22.	CASH, SAVINGS, INVESTMENTS	71,989	80,384
23.	LAND & BUILDINGS	-0-	-0-
24.	OTHER ASSETS (MUSEUM FURNISHINGS)	<u>9,855</u>	<u>9,479</u>
25.	TOTAL ASSETS	81,844	89,863
26.	TOTAL LIABILITIES	-0-	-0-
27.	NET ASSETS	81,844	89,863