

JOSEPH B. CHIN, EA

December 2, 1996

Gary L. Noller

Dear Gary:

These are my comments on the nine (9) pages of informational data you sent:

1. Dues Structure: The Three Years Renewal Period will certainly save Bernie Chase much work in renewals, as well as postal costs.
2. Investment of Funds: It was my oversight in not looking after the Association funds in a better manner. I had too many other matters to take of. Am glad that Rick Olson will be doing better.
3. National Reunions: People should be made aware that there's not too much to do around Worcester, MA, and that it's a 50 plus miles drive into downtown Boston. Yes, I'm in great favor of a change to another month for the reunion. June is a bad month for me every year because there's a family member graduating from college, it seems, not to mention the State Conventions for the American Legion and the Veterans of Foreign Wars.
4. E-Mail Communications: Am thinking about getting a computer and printer for my personal work. Cannot use one for my income tax preparation work since I provide "at-home-service" You could get an E-Mail from me some day ?????
5. Fundraising: Excellent idea! We should let people know their donations are tax-deductible, on Federal Form 1040, Schedule A. Officially the ADVA Scholarship Fund is known as the "ADVA Foundation". Since I'm its Treasurer, I'll have to update its assets and give you a copy of the results besides Ron Ward.
6. ADVA Accounts Balances: Have written to Rick Olson about this, with copy to you.
7. Directory Phone No.: O.K. to include my phone number; have returned postcard.
8. Letter from Lloyd Morrell: Best to add sentence to ByLaws clarifying the matter.
9. Letter from Lou Blumengarten: His letter should be put into AMERICAL NEWSLETTER.

Gary, hope my comments are of some value to you.

Happy Holidays from Barbara and me.

*Joe Chin and Barbara*

ENROLLED AGENT - FEDERALLY RECOGNIZED TAX PRACTITIONER